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Student ID number

2017-2018 V5 Verification Worksheet – Dependent Student

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was selected for verification. Bluefield College Financial Aid Office will compare your FAFSA with the information on this form and with any other required documents. If there are difference between your FAFSA and verification documents, we will make the corrections electronically. If necessary, our office will request additional information.

Please include the student's name and Student ID number on all pages submitted.

Funding is limited and we strongly encourage you to submit all required documentation as quickly as possible.

Name _____
Last First Middle

Address _____
Street Address Apt. # City State Zip Code

Date of Birth _____ Email Address _____

Primary Phone Number _____ Alternate Phone Number _____

Section A: Household information Please complete all boxes for persons listed

List the people in your parent(s)' household, including:

- Yourself, even if you don't live with your parent(s); **AND**
- Your parent(s) including a stepparent. If your legal parent(s) (biological or adoptive) are not married to each other and live together, provide information about both of them regardless of their gender; **AND**
- Your parent(s) other children, even if they do not live in your parent's household, if your parent(s) will provide more than half of their support between July 1, 2017 and June 30, 2018, or the children would be required to provide parental information when applying for Federal Student Aid; **AND**
- Other people if they now live with your parent(s), your parent(s) provide more than half of their support and your parent(s) will continue to provide more than half of their support between July 1, 2017 and June 30, 2018.

Note: Include the name of the college for any household members, excluding your parent(s), who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2017 and June 30, 2018.

Full Name	Age	Relationship to Student	College/University
		Self	Bluefield College
		Parent/Stepparent	XXXXXXXXXXXXXXXX
		Parent/Stepparent	XXXXXXXXXXXXXXXX

Attach additional page(s) if necessary

Name _____
Last
First
Middle

Section B: Student Tax Return and Income Information

1. Select and verify your 2015 Federal IRS income tax information below:

- ☐ Preferred Method to Verify Income: I used the IRS DATA Retrieval Tool (DRT) on the FAFSA website: www.fafsa.ed.gov and did not make any changes to the information transferred from the IRS.
- ☐ I have already completed a tax return, but was not able to use the DRT. An IRS Tax Return Transcript is attached.
- ☐ I will file a tax return, but have not filed at this time. I understand my application will not be finalized until this requirement is satisfied.
- ☐ I did not have any earned income in 2015.

2. If you were paid for working in 2015, but DID NOT file and are NOT REQUIRED to file a 2015 Federal IRS income tax return, list below the employers and/or sources of income and the amounts of all income received in 2015. Attach copy of 2015 W2's.

Employer's Name and/or Source(s) of Income	2015 Amount Earned
Total Amount of Income Earned From Work	\$

Section C: Parent Tax Return and Income Information

1. Parents must select and verify their 2015 Federal IRS income tax information below.

- ☐ My parent(s) used the IRS DATA Retrieval Tool (DRT) on the FAFSA website: www.fafsa.ed.gov and did not make any changes to the information transferred from the IRS.
- ☐ My parent(s) have already completed a tax return, but were not able to use the DRT. An IRS Tax Return Transcript is attached.
- ☐ My parent(s) will file a tax return, but have not filed at this time. I understand my application will not be finalized until this requirement is satisfied.
- ☐ My parent(s) did not have any earned income in 2015.

2. If your parent(s) was/were paid for working in 2015, but did not file and are not required to file a 2015 Federal IRS income tax return, list below the employers and/or sources of income and the amounts of all income received in 2015. Attach copy of 2015 W2's.

Employer's Name and/or Source(s) of Income	2015 Amount Earned
Total Amount of Income Earned From Work	\$



Name _____

Last
First
Middle

Section D: Untaxed Income

If any item does not apply, enter "N/A" for Not Applicable where a response is requested, or enter 0 (zero) in an area where an amount is requested. If the student was required to provide parental information on the FAFSA, answer the question below as it applies to the student and the student's parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married).

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2015, multiply that amount by the number of months in 2015 you paid or received that amount. If you did not pay or receive the same amount each month in 2015, add together the amounts you paid or received each month during 2015. If more space is needed, provide a separate page with the student's name and ID number at the top.

A. Distributions to untaxed portion of an Individual Retirement Account (IRA) and/or untaxed portion of pensions

List any distributions (direct or withheld from earnings) to untaxed IRA or pensions during the 2015 tax year:

Name of Person Who Made the Payment	Pension or IRA	Annual Amount of Benefits Received in 2015
Total payments to untaxed pension and/or IRA		\$

Section B: Identity & Statement of Educational Purpose

Please complete one of the following options below based on your convenience:

1. The student must appear in person at Bluefield College to verify his or her identity by presenting valid government-issued photo identification (ID), such as, but not limited to, a driver's license, or other state-issued ID, or passport. **The institution will maintain a copy of the student's photo ID** that is annotated with the date it was received and reviewed including the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

STATEMENT OF EDUCATIONAL PURPOSE

I certify that I (print name) _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I receive will only be used for educational purposes and to pay the cost of attending Bluefield College for 2017-2018.

Student Signature _____ Date _____

Authorized BC Official _____ Date _____



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Student ID number

Name _____
Last First Middle

2. If the student is unable to appear in person at Bluefield College to verify his or her identity, the student must provide:
- A. A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
 - B. The **original** notarized Statement of Educational Purpose provided below.

STATEMENT OF EDUCATIONAL PURPOSE

I certify that I (printed name) _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Bluefield College for 2017-2018.

Student Signature _____ Date _____

NOTARY'S CERTIFICATE OF ACKNOWLEDGMENT

State of _____ city/county of _____ on _____,

before me, _____ personally appeared, _____, _____
Notary's Name Printed Name of Signer

and provided to me on basis of satisfactory evidence of identification _____
Type of government-issued photo ID provided

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal _____
Notary's Signature

My commission expires on _____
Date

Seal

IRS Tax Return Transcript Information:

A **2015 IRS Tax Return Transcript** may be obtained through:

- Online Request – Go to www.irs.gov. Under the Tools heading on the IRS homepage, click on the “Get a tax transcript” option. You can choose between two options:
 - Get Transcript by Mail- transcripts arrive in 5 to 10 calendar days at the address on file
 - Get Transcript ONLINE – requires creation of an account with personal identifiers
- Telephone Request – 1-800-908-9946
- Paper Request form – IRS Form 4506T-EZ or IRS Form 4506-T

In most cases, for electronic tax return filers, 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2015 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2015 paper IRS income tax returns, the 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2015 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

If the parents filed separate 2015 IRS income tax returns, the IRS DRT cannot be used and the **2015 IRS Tax Return Transcript(s)** must be provided for each.

***** Verification of 2015 Income Information for Individuals with Unusual Circumstances *****

Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2015 must provide:

- A signed copy of the IRS Form 1040X that was filed;
- A signed copy of the original return that was filed or a tax return transcript; **and**
- Transcript obtained from the IRS that list tax account information.

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return Data Base View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

***If you are a victim of IRS tax-related identity theft, be sure to contact the IRS Identity Protection Specialized Unit at 800-908-4490.**

Individuals Who Filed Non-IRS Income Tax Returns

An individual who filed or will file a 2015 income tax return with the relevant taxing authority of a U.S. territory, commonwealth, or with a foreign central government must provide:

- A transcript that was obtained at no cost from the relevant taxing authority of a U.S. territory (Guam, American Samoa, the U.S. Virgin Islands) or commonwealth (Puerto Rico and the Northern Mariana Islands), or a foreign central government, that includes all of the tax filer’s income and tax information required to be verified for tax year 2015; **or**
- If a transcript cannot be obtained at no cost from the relevant taxing authority, a signed copy of the 2015 income tax return(s).